

TRANSFORM THE WAY YOU WORK

MAY 24TH & 25TH



TUESDAY, MAY 24TH - Central Time Zone (CDT)

9:30 - 9:50	Early Bird Fun & Friendly Trivia
10:00 - 10:20	General Session
10:30 - 10:50	OPTION 1 Get Ready to Upgrade: What's New with OnBase
	OPTION 2 Digital Transformers: More Than Meets the Eye
11:00 - 11:20	OPTION 1 Introduction to Workflow: Automating Processes with OnBase to Empower Your Workforce
	OPTION 2 OnBase 101: An Introduction to the Platform
11:30 - 11:50	OPTION 1 The Great & Powerful Wizard of AP!
	OPTION 2 Don't Jeopardize Your HR Transformation
12:00 - 12:20	OPTION 1 Maximize the Value of WorkView: The Power of Workflow, Forms & Reporting Dashboards
	OPTION 2 Leverage Your Investments: OnBase Integration with Salesforce
12:30 - 1:00	General Session
Late Afternoon	In-Person Social Event Times and venues vary based on your location. See page 3 for details.

WEDNESDAY, MAY 25TH - Central Time Zone (CDT)

9:30 - 9:50	OPTION 1 Why Tribal Governments are Using OnBase to Streamline Processing & Better Serve Members
	OPTION 2 Government Industry Session
	OPTION 3 Higher Education Session
	OPTION 4 Early Bird Fun & Friendly Trivia
10:00 - 10:20	General Session - What's Coming: The Roadmap for OnBase
10:30 - 10:50	OPTION 1 Get on Cloud Nine: Top Benefits of Moving to the Cloud
	OPTION 2 Naviant Managed Services
11:00 - 11:20	OPTION 1 Promote Continuous Improvement with Reporting
	OPTION 2 Raise Your Process IQ
11:30 - 11:50	OPTION 1 Finally - the Robots Are Here to Help!
	OPTION 2 Intelligent Capture: More Than Just Your Grandparents' OCR
12:00 - 12:20	OPTION 1 Intro to Nuxeo (DAM)
	OPTION 2 Re-think Your Document Centric Processes to Win in the "Age of the Customer"
12:30 - 1:00	General Session



TUESDAY, MAY 24TH



9:30 - 9:50 CDT

Early Bird Fun & Friendly Trivia

hosted by Ann-Marie Cain & Rachel Lahti from Naviant

Start your day with fun and friendly trivia with the popular app Kahoot! We will only be covering fun topics, like TV shows, popular movies, sports, and toys and games. Ann-Marie Cain, the "Queen of Useless Knowledge," and Rachel Lahti, the "Hostess with the Mostest," will lead three rounds, lasting five minutes each. A prize will be given to the winner of each round.

10:00 - 10:20 CDT

General Session

hosted by Ed Modjeska from Naviant

Kicking off the Naviant Summit, Ed will reflect on how leading organizations are transforming the way they work through Intelligent Automation and Digital Transformation. We'll share new perspectives and review some key points on how to make the most of your time at Naviant's 2022 Virtual Summit.

10:30 - 10:50 CDT

Get Ready to Upgrade: What's New with OnBase

presented by Colleen Alber from Hyland Software

We'll highlight what's new with OnBase and feature the best of OnBase Foundation EP5, including new products, module enhancements, and architecture improvements. Join this upbeat and info-packed session for an EP5 overview of how OnBase will continue to solve critical content and process automation needs in your organization!

Digital Transformers: More Than Meets the Eye

presented by Ema Roloff & Brian Espinosa from Naviant

Naviant is waging the battle to destroy the evil forces of the "Decepticons" - a.k.a. repetitive, manual work. Digital Transformation is more than meets the eye! A successful transformation is a strategic initiative that includes more than just technology. Join us for a session focused on the key components you must attack to eliminate repetitive manual processes in your organization.

11:00 - 11:20 CDT

Introduction to Workflow: Automating Processes with OnBase to Empower Your Distributed Workforce

presented by Tom Gurcza from Hyland Software

OnBase Workflow users report that they cannot live without it because it allows you to put your documents to work for you. In this session, you'll learn about the functional pillars of workflow, how OnBase Studio makes the process of creating workflow solutions code-free and complementary products that take automated processes to the next level. You'll leave with a vision of how workflow can truly transform your entire OnBase solution.

OnBase 101: Introduction to the Platform

presented by Bob Owens & Nela Khalaf from Naviant

OnBase is a single enterprise information platform for managing content and processes in a secure, centralized location. It provides the right information to the right people, whenever and wherever they need it. How does OnBase do it? Join us to explore the six components that make up OnBase and drive your processes forward. This session will be helpful for any user or admin who's new to OnBase, or anyone who's less familiar with the platform.

11:30 - 11:50 CDT

The Great & Powerful Wizard of AP!

presented by Ed Modjeska from Naviant

Don't let RPA, AI, and CSP become the wild and scary animals of your AP journey. Are you whiling away the hours, or is your current tool rusting in the woods? Tap your ruby slippers' and join our modernization brick road adventure from autonomous to automation. Plus, get introduced to some new solutions, including the Naviant AP Accelerator and the OnBase AP Invoice Approval App. AP may be timeless, but don't get stuck in 1939!

Don't Jeopardize Your HR Transformation

presented by Tricia Shields & Trevor Graham from Naviant

This fast-paced session will help you avoid being in "jeopardy" of not engaging with or growing your HR solution. We will provide insights into all the benefits and potential of HR automation. So come and join this interactive game-based session and champion this knowledge for your organization!

12:00 - 12:20 CDT

Maximize the Value of WorkView: The Power of Workflow, Forms, and Reporting Dashboards

presented by James Morrison from Hyland Software

This is for users who have mastered workflow and forms, and existing WorkView users who are looking for ways to optimize their low-code applications. WorkView is a powerful tool that enables rapid application development, but when combined with additional capabilities of the OnBase platform, it becomes a dynamic, comprehensive solution. We will dive deeper into the interaction between WorkView and some of its complementary capabilities including workflow actions, ad-hoc triggers, external data classes, reporting dashboards, and more.

Leverage Your Investments:

OnBase Integration with Salesforce

presented by Colleen Alber from Hyland Software

Hyland offers a seamless and robust integration for Salesforce. This cloud-ready solution allows organizations that use Salesforce to associate and store all documents related to their CRM application, independent of use case. See how Hyland helps customers better leverage investments to boost productivity while enhancing their Salesforce experience.

12:30 - 1:00 CDT

Afternoon General Session

hosted by Ed Modjeska from Naviant

Hear from Naviant customers as they reflect on their digital evolutions. These Innovation Award finalists will share their organization's Intelligent Automation or Digital Transformation solution. If you believe that your organization outshines the rest, please nominate your solution for this year's Innovation Award now!

Social Event (time varies by location)

We will host in-person social events in New York, Wisconsin, Utah, and California for you and a guest. The social event will include heavy appetizers, drinks (alcoholic and non-alcoholic), and guaranteed fun.

New York

Joey's Italian Restaurant
6594 Thompson Road
East Syracuse, NY
Starting at 5:30 PM EDT

Wisconsin

Buck & Honey's
800 W Broadway
Monona, WI
Starting at 4:30 PM CDT

Utah

Market Street Grill
2985 East Cottonwood Pkwy
Cottonwood Heights, UT
Starting at 6:00 PM MDT

California

Echo & Rig
500 NW J ST, Unit Suite 150
Sacramento, CA
Starting at 5:30 PM PDT



WEDNESDAY, MAY 25TH



9:30 - 9:50 CDT

Why Tribal Governments are Using OnBase to Streamline Processing & Better Serve Members

presented by Trevor Graham & Tim Sniff from Naviant

Since COVID-19 began, tribal nations have had to adapt to a new way of managing daily operations, including supporting remote staff. Tribal nations and casinos are turning to OnBase to digitize their paper content, automate manual, paper-based processes, and enhance collaboration. Join us to learn more about the advantages of using OnBase, use cases to automate processes across departments, and Naviant's exclusive discounted pricing.

Higher Education Industry Session

presented by Bob Owens & Matt Ehde from Naviant & Chris Tucker from SUNY Cortland (Naviant Customer)

In the race to capture applicants and enrollment, process efficiency is key to your success. Learn how low-code applications provide a quick, secure, and cost-effective way to transform processes across Admissions Counselor Recruiting, Athletic Recruiting, and Asset Management. Hear how SUNY Cortland deployed a low-code application (OnBase WorkView) to drive efficiencies across their organization and increase enrollment.

10:00 - 10:20 CDT

General Session - What's Coming: The Roadmap for OnBase

hosted by Scott Dwyer from Hyland Software

We kick off day two of the Naviant Summit with another upbeat, info-packed session. Highlights include more of what's new with OnBase and insights into Hyland's vision and roadmap for the future.

10:30 - 10:50 CDT

Get on Cloud Nine: Top Benefits of Moving to the Cloud

presented by Mel Gatwood & Chris Krause from Naviant

The Hyland Cloud offers a secure, privately managed cloud platform custom-designed to host Hyland content services solutions. The Hyland Cloud provides scalability, security, operational efficiencies, and many more benefits. Join us to explore all the benefits of the Hyland Cloud that will help your organization soar.

Government Industry Session

presented by Rob Johnson from Hyland Software & Kevin Crawford from Naviant

Join us to discuss the positive impact that content, process, and case management can have on your government agency. We'll uncover many ideas for how you can leverage WorkView to do more with less. You'll also get the scoop on the latest and greatest of OnBase, including what's next for OnBase in the public sector.

Early Bird Fun & Friendly Trivia

hosted by Ann-Marie Cain & Rachel Lahti from Naviant

Start your day with fun and friendly trivia with the popular app Kahoot! We will only be covering fun topics, like TV shows, popular movies, sports, and toys and games. Ann-Marie Cain, the "Queen of Useless Knowledge," and Rachel Lahti, the "Hostess with the Mostest," will lead three rounds, lasting five minutes each. A prize will be given to the winner of each round.

Naviant Managed Services

presented by Mark Miller & Jeff Luker from Naviant

Many organizations are struggling to maximize the value of OnBase due to competing priorities, unexpected outages, and a lack of expertise. With Naviant Managed Services, we augment, supplement, or outsource your OnBase support team to industry experts. We will review our managed services offerings and future vision. Plus, we'll share success stories from organizations already leveraging Naviant Managed Services.

11:00 - 11:20 CDT

Promote Continuous Improvement with Reporting Dashboards

presented by Tom Gurcza from Hyland Software & Jeff Comer from Naviant

Reporting Dashboards give you visibility into the health of your OnBase system. Plus, with point-and-click configuration, you don't need IT resources. We'll focus on the ways dashboards make complex data easier to understand and how to use the data to make better decisions. Learn how to minimize delays in decision-making by highlighting trends and bottlenecks to promote process improvement.

11:30 - 11:50 CDT

Finally - The Robots are Here to Help!

presented by Ema Roloff & Jeff Comer from Naviant

We have been seeing physical robots help save the day in movies for decades! Now, the time has finally come for robots to help you take care of everyday manual tasks. Join us for a session focused on how you can use Robotic Process Automation (RPA) to combat mundane work across department and industry lines.

12:00 - 12:20 CDT

Intro to Nuxeo (DAM)

presented by Joel Warwick from Hyland Software

In 2021, Hyland added the Nuxeo platform to its portfolio of offerings. Nuxeo goes beyond the world of traditional Digital Asset Management (DAM). See how to manage digital assets with a full-featured range of DAM functionality and more. Searching and storing rich media assets is only the beginning. Now, accelerate product development and leverage every step in your creative value chain using the Nuxeo platform.

12:30 - 1:00 CDT

Afternoon General Session

hosted by Ed Modjeska from Naviant

We'll wrap up the Naviant Summit with exciting announcements and updates! Join us to congratulate the 2022 Naviant Innovation Award winner. We will also reveal exclusive attendee promotions and announce door prize winners.

Raise Your Process IQ

presented by Ema Roloff & Chris Krause from Naviant

ABBYY Timeline is to process bottlenecks as a metal detector is to gold. Don't worry, we won't test your IQ with analogies and math questions, but we will help you understand how ABBYY Timeline can help you uncover gold in your processes. Join us for a session where we will cover the basics of process intelligence and help you understand how it can identify areas to make the most of your automation efforts.

Intelligent Capture: More Than Just Your Grandparents' OCR

presented by Mark Miller & Nela Khalaf from Naviant

Traditional Optical Character Recognition (OCR) technology has been an excellent tool for organizations in the past few decades. But capture technology has evolved from zonal and rules-based capture to Artificial Intelligence (AI) and Machine Learning (ML). Come check out the latest intelligent capture platforms from ABBYY and Hyland Software.

Re-think Your Document Centric Processes to Win in the "Age of the Customer"

presented by Mark Miller from Naviant & Bill Galusha from ABBYY

Learn how to automate critical, document-driven processes using a no-code/low code intelligent document processing (IDP) approach. Hear how ready-to-go, trained document models (Skills) can understand documents, extract data immediately, and connect directly into your ERP, RPA, ECM, and mobile applications. Make life easier for your users so you can deliver better service to your customers.